



interfolio

Review, Promotion & Tenure

College Committee Chair

Required Actions – A Step by Step Guide

Purdue University Northwest

College Committee Chair - Required Actions

In addition to reviewing each candidate's material as a committee member, you have four additional responsibilities as outlined below and described on the subsequent slides.

Step 1. Upload the College Committee Report

- *This is done on the “**Case Details**” tab*

Step 2. Share the College Committee Report with the candidate with option for rebuttal

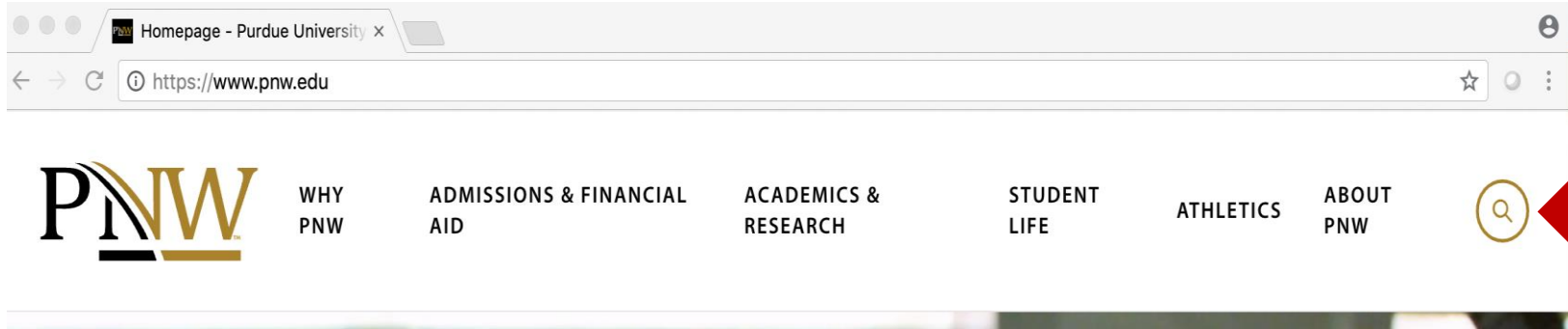
- *This is done on the “**Case Materials**” tab*

Step 3. Move the case forward

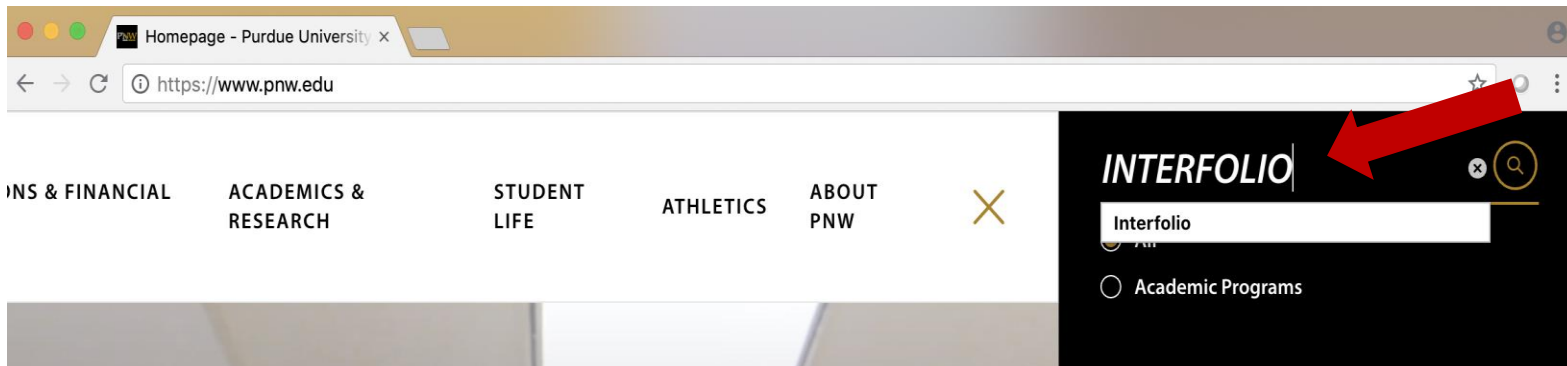
- *This is done on the “**Case Materials**” tab*

Please make sure you use Google Chrome 

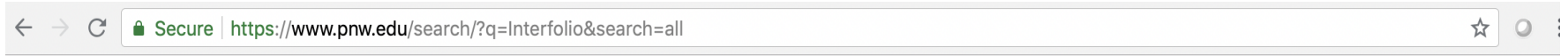
Get to the PNW Home web page and
Select the "Search" icon



Type "Interfolio" and click on Return
key



Select “Interfolio – Academic Affairs”



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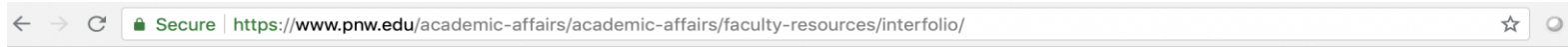
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<https://www.pnw.edu/academic-affairs/academic-affairs/faculty.../interfolio/>

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Select “Log in to Interfolio”



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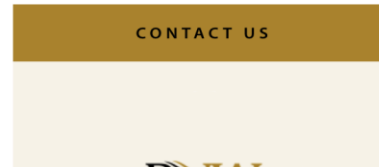
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Interfolio is PNW’s enterprise-wide digital solution for faculty review, tenure and promotion.



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Welcome back, Maria Watson

Your Action Items

Mary Jane Eisenhauer

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Case List

Create Case

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19 of 19 cases

Reviewing Candidate Case Materials



1. Click on the "Read Case" button to review the Candidate's Packet

Case Details

PURDUE UNIVERSITY NORTHWEST

Home
Review, Promotion and Tenure
Cases

Purdue University Northwest > Cases >
PNW Faculty

Unit
Dept of History & Philosophy

Case Materials Case Details 1

Search case materials by title

Expand All Collapse All

Candidate Packet
Any materials added to the candidate packet will be visible to the candidat

1. Once you have finished reviewing the Packet, return to the case and click on the **"Case Details"** Tab

Case Details – Step 1 Add College Committee Report

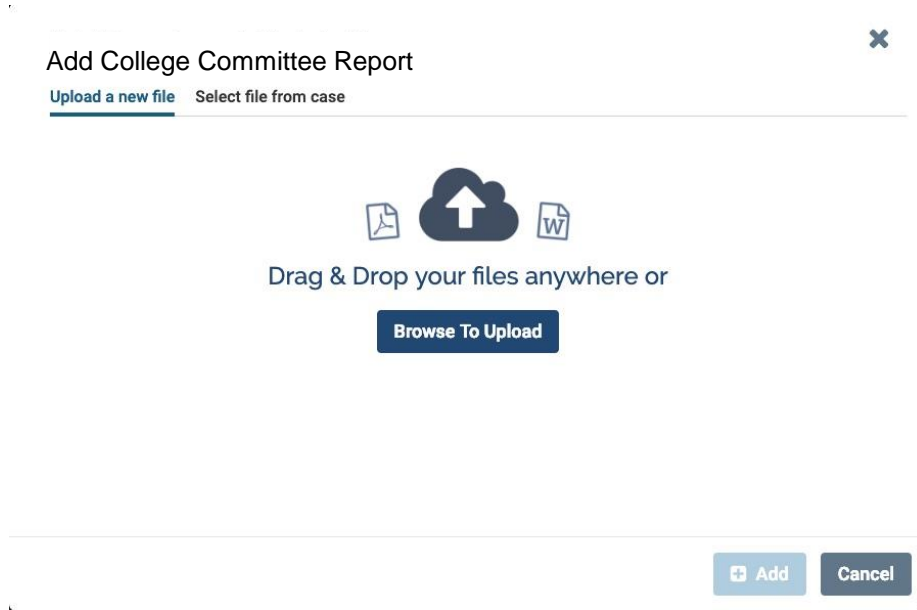
Status
Select Status

Documents
1 missing

+ Add

1. Under the Required Documents section, click on the "+ Add" button

Case Details - Step 1 Add College Committee Report



1. In the pop-up window, click the "Browse To Upload" button, then locate and select the College Committee Report file on your computer

Case Details – Step 1 Add College Committee Report

Add College Committee Report ✕

[Upload a new file](#) [Select file from case](#)

Please select the section of the packet where this file will appear. Select the appropriate section from the dropdown menu below.

1

2

3

Name *

Section *

1. Type/verify the College Committee Report name
2. From the drop-down menu, select College Committee Report
3. Click on the “+ Add” Button

Case Materials

Purdue University Northwest > Cases >
PNW Faculty

Unit
Dept of History & Philosophy

Case Materials Case Details **1**

Search case materials by title

Expand All Collapse All

Candidate Packet

1. Scroll back up to the top and click on the “**Case Materials**” tab

Case Materials – Step 2 Share College Committee Report

Internal Sections
These sections are available to committee members reviewing the case and cannot be viewed by the administrator or committee manager.

> External Evaluations

▼ Department Committee Report

Title

College Committee Report

PNW Manager ▼

Share Settings Move

With Candidate

With Committee Members

se note that some materials added to internal sections can be shared with the candidate by an

1. Under “Internal Sections”, locate your College Committee Report file and click the check box
2. Next, at the top right of the screen click on the “Share” button and select “With Candidate”

Case Materials – Step 2 Share College Committee Report

Message to Candidate

To
PNW Faculty (faculty@pnw@intf.com)

Subject *

Message Subject

Message *

Share Files
Files shared with this message can be viewed by the candidate after logging into Interfolio.

+ Add

College Committee Report

1. Type in Subject line
College Committee Report – for your review
2. Type your message to Candidate
Dear Prof. <lastname>,
The College Committee is sharing this feedback with you. You should have already received this letter in person/. You have the opportunity to provide a rebuttal to this report if you wish (not required) within seven calendar days. You must submit your rebuttal through Interfolio.

Sincerely,
<name of committee chair>

3. **YOU MUST SHARE THIS REPORT WITH THE CANDIDATE IN PERSON AND THROUGH INTERFOLIO**

Case Materials – Step 2 Share College Committee Report

Details

Direct email reply:
pnwmanager2@intf.com

File Response
 Enable
When you share a file for the recipient to review, you can check this box to allow them to submit a file in response. Check this option to allow the recipient of this message to submit a file in response.

Message Reason
e.g. rebuttal, reminder

Deadline
MMM d, yyyy

Section for Response *
College Committee Report

To the right of the email message you will see the options shown here

1. Under “File Response” check the “Enable” box
2. Type in your Message Reason (e.g. Rebuttal Opportunity)
3. Type in the Deadline for when the response must be received (**Candidate has seven calendar days to respond**)
4. Select College Committee’s section from the drop-down menu (If a response is submitted, the response letter file will be placed in the selected bucket).
5. Click Send

Case Materials – Step 3 Move Case Forward

Send Case Forward

Great job! You're sending the case forward to the next step, Dean. The following reviewers will lose access to the case:

Department Committee

College Committee

The following reviewers will gain access to the case:

Dean

Send a message to the reviewers gaining access.

If recipients respond to this message, their response will come directly to your email inbox.

Subject *

Message Subject

Message *

Dear committee members,

This case is coming your way for review. You'll be able to see the documents and deadlines in Review, Promotion & Tenure when you sign in.

Best,
PNW Manager

Preview

Continue

Cancel

1. This pop-up will tell you which Committee(s) will be losing access to the case, and which Committee(s) will be gaining access to the case.
2. If you choose, you can send a personalized message to the next Committee(s).
3. If you do not wish to send a custom message, simply uncheck the “Send a message box”
4. Click “Continue”

How to find support:

- ▶ For assistance with these tasks, please consult resources for Committee Chairs/Department Chairs/School Directors/Deans at <https://academics.pnw.edu/academic-affairs/interfolio/>
- ▶ Interfolio's Scholar Services team is available to help provide one-on-one support if you have trouble with anything technical with the software.
 - ▶ Email them at help@interfolio.com
 - ▶ They can also be reached by phone at (877) 997-8807 between 9am and 6pm ET, Monday – Friday
 - ▶ Also, you can contact Maria Watson at x5215 or watsonme@pnw.edu